

ADDENDUM 1 FUNCTIONALITY EVALUATION

7.1 Functionality Criteria

N.B

1. **All appointment letters must be signed by the Accounting Officer.**
2. Reference letters must be in the letterhead of the particular institution and must be signed by the relevant official
3. Threshold to qualify for the financial and preference evaluation is 70% of the functionality scores.

Grade 4 to 6 contractors' functional evaluation shall be as per the Table below:

No.	FUNCTIONALITY CRITERIA	MAXIMUM POINTS TO BE AWARDED	EVIDENCE TO CLAIM POINTS (FAILURE TO SUBMIT THESE WILL RESULT IN ZERO POINTS AWARDED)
1	PROJECT IMPLEMENTATION EXPERIENCE Previous experience of executing infrastructure projects of: - Grade 4 – R900 000.00 per project, - Grade 5 – R1 500 000.00 per project, and - Grade 6 – R3 000 000.00 per project >5 infrastructure projects; (i.e. electricity, water services, roads projects) accomplished in the past 5 years. 4 – 5 infrastructure projects; (i.e. electricity, water services, roads projects) accomplished in the past 5 years. 2 – 3 infrastructure projects; (i.e. electricity, water services, roads projects) accomplished in the past 5 years.	(30 points) 30 20 10	Evidence per particular project must include the following: - Appointment letters - Completion certificates, and - Signed Client reference letters. Note all three documents must be attached to claim points EXPERIENCE WILL BE EVALUATED BASED ON THE CLASS OF WORK THE BIDDER IS APPLYING FOR.
2	QUALIFICATION AND EXPERIENCE OF PROJECT TEAM	(55 points)	
	Construction Manager 5 years' experience after academic qualifications as a construction manager = 05 points - Registration as a candidate/professional on SACPCMP Construction Manager = 10 points - N-Dip in built environment or higher (NQF level 6 or higher) = 05 points	20	Attach Detailed CV demonstrating years of experience accompanied by copies of qualifications and valid SACPCMP proof of registration.
	Safety Officer 5 years' experience after professional registration = 10 points - Professional registration (SACPCMP) Occupational Health and Safety (OHS) = 05 points - N-Dip in OHS or higher (NQF level 6 or higher) = 05 points	20	Attach Detailed CV demonstrating years of experience accompanied by copies of qualifications and valid professional registration with SACPCMP (OHS)

No.	FUNCTIONALITY CRITERIA	MAXIMUM POINTS TO BE AWARDED	EVIDENCE TO CLAIM POINTS (FAILURE TO SUBMIT THESE WILL RESULT IN ZERO POINTS AWARDED)
	Foreman One technical staff member (trained in Management of Labour-Intensive Construction Projects) • 5 years' experience = 05 points • Proof of training on Management of Labor-Intensive Construction Projects (NQF level 5) = 05 points • N4/ Higher in-built environment = 5 points	15	Attach Detailed CV demonstrating years of experience accompanied by proof of training (certificate) on management of Labour-Intensive Construction Projects (NQF level 5) and N4/ Higher in-built environment
	FINANCIAL CAPACITY Current Ratio (between 1.2 to 2) • Year 1 (latest) • Year 2 • Year 3 Working Capital (Positive) • Year 1 (latest) • Year 2 • Year 3 Solvency (Debt-to-Equity 0.5-2) • Year 1 (latest) • Year 2 • Year 3	15 points 2 2 1 2 2 1 2 2 1	Attach last three years audited financial statements

Grade 7 to 9 contractors' functional evaluation shall be as per the Table below:

FUNCTIONAL EVALUATION CRITERIA			
No.	FUNCTIONALITY CRITERIA	POINTS TO BE AWARDED	EVIDENCE TO CLAIM POINTS (FAILURE TO SUBMIT THESE WILL RESULT IN ZERO POINTS AWARDED)
1	PROJECT IMPLEMENTATION EXPERIENCE Previous experience of executing infrastructure projects of: • Grade 7 – R9 million per project, • Grade 8 – R30 million per project, and • Grade 9 – R90 million to unlimited per project ○ >5 infrastructure projects; (i.e. electricity, water services, roads projects) accomplished in the past 5 years. ○ 4 – 5 infrastructure projects; (i.e. electricity, water services, roads projects) accomplished in the past 5 years. ○ 2 – 3 infrastructure projects; (i.e. electricity, water services, roads projects) accomplished in the past 5 years.	(30 points) 30 20 10	Evidence per particular project must include the following: • Appointment letters • Completion certificates, and • Signed Client reference letters. Note all three documents must be attached to claim points EXPERIENCE WILL BE EVALUATED BASED ON THE CLASS OF WORK THE BIDDER IS APPLYING FOR.
2	QUALIFICATION AND EXPERIENCE OF PROJECT TEAM Construction Manager (CM) • 5 years' experience after professional registration SACPCMP Construction Manager = 10 points • B'Tech in built environment or higher (NQF level 7 or higher) = 03 points • SACPCMP Professional Registration as CM = 02 points	(55 points) 15	Attach Detailed CV demonstrating years of experience accompanied by copies of qualifications and valid SACPCMP proof of registration.

	Site Agent (Site Manager) • 5 years' experience after academic qualifications = 05 points • B'Tech in Built Environment or higher (NQF level 7 or higher) = 05 points	10	Attach Detailed CV demonstrating years of experience accompanied by copies of qualifications
	Site Engineer/ Technician • 5 years' experience after academic qualifications = 05 points • N.Dip in Built Environment or higher (NQF level 6 or higher) = 05 points	10	Attach Detailed CV demonstrating years of experience accompanied by copies of qualifications
	Safety Officer • 5 years' experience after professional registration = 05 points • B'Tech in OHS or higher (NQF level 7 or higher) = 03 points • Professional registration (SACPCMP) Occupational Health and Safety (OHS) = 02 points	10	Attach Detailed CV demonstrating years of experience accompanied by copies of qualifications and professional registration with valid SACPCMP (OHS)
	Foreman One technical staff member (trained in Management of Labour-Intensive Construction Projects) • 5 years' experience = 03 points • Proof of training on Management of Labor-Intensive Construction Projects (NQF level 5) = 05 points • N4/ Higher in built environment = 02 points	10	Attach Detailed CV demonstrating years of experience accompanied by proof of training on management of Labour-Intensive Construction Projects (NQF level 5) and N4/ Higher in built environment

	FINANCIAL CAPACITY Current Ratio (between 1.2 to 2) • Year 1 (latest) • Year 2 • Year 3 Working Capital (Positive) • Year 1 (latest) • Year 2 • Year 3 Solvency (Debt-to-Equity 0.5-2) • Year 1 (latest) • Year 2 • Year 3	15 points 2 2 1 2 2 1 2 2 1	Attach last three years audited financial statements Copies of qualifications and professional registrations
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